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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**RMB 1,000,000,000 3.65 per cent. bonds due 2015 (the “Bonds”)  
(Debt Securities Stock Code: 86023)**

**THE BANK OF EAST ASIA (CHINA) LIMITED**  
*(incorporated in the People’s Republic of China with limited liability)*  
**(the “Issuer”)**

Joint Lead Managers

The Bank of East Asia, Limited

BNP Paribas, Hong Kong Branch

The Hongkong and Shanghai Banking  
Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Bonds and permission to deal in the Bonds as described in the Offering Circular dated 3 May 2012 prepared in respect of the Bonds by way of an offering to professional investors only. The listing of the Bonds is expected to become effective on 14 May 2012.

11 May 2012

As at the date of this notice:

The Directors of The Bank of East Asia (China) Limited are Dr. David LI Kwok-po, Mr. CHAN Kay-cheung, Mr. KWAN Tat-cheong, Dr. Ian FOK Chun-wan, Mr. Valiant CHEUNG Kin-piu, Mr. Adrian David LI Man-kiu, Mr. Brian David LI Man-bun, Mr. LEE Ka-kit, Mr. David MONG Tak-yeung, Mr. Robert NG Chee-siong, Mr. SONG Lin, Mr. ZHANG Hong-yi and Ms. Wendy WONG Woon-ping.

*This notice is also available on the website of The Bank of East Asia (China) Limited at [www.hkbea.com.cn](http://www.hkbea.com.cn)*